

WILLIAMS PARKER

HARRISON DIETZ & GETZEN

ATTORNEYS AT LAW
EST. 1925

Jeff Troiano is a board certified specialist in wills, trusts and estates. He leads the firm's Estate Planning, Business Succession, Estate & Trust Administration practice.

Jeff handles all aspects of estate, trust, and succession planning. He works with individuals and families to develop customized and tax-efficient estate plans that meet their needs. He counsels clients with regard to asset titling as well as beneficiary designations for retirement plans, insurance policies, and annuities.

Jeff also handles especially complex estate and trust administrations. He has substantial experience in preparing Form 706's, Form 709's, administering trusts and estates consisting of closely held businesses, and implementing complex post-mortem planning techniques.

Jeff joined the firm in 2007 immediately after receiving his LL.M. in taxation from the University of Florida. He became a partner in 2013.



Jeffrey T. Troiano

Partner

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EDUCATION

LL.M. in Taxation, **University of Florida College of Law**,
Graduate Assistant to Gregg Polsky

J.D., **University of Florida College of Law**, Cum Laude; Order of
the Coif

M.Acc., **Samford University**

B.S., **Samford University**, Magna Cum Laude

PRACTICES

Estate Planning, Business Succession, Estate & Trust Administration

Fiduciary Services

Tax

ADMISSIONS & LICENSURE

Bar

Florida, Board Certified in Wills, Trusts, and Estates by The Florida
Bar

HONORS

Martindale-Hubbell, AV Preeminent
Florida Super Lawyers, 2013-2018
Florida Super Lawyers, Rising Stars, 2012
Florida Trend, Up and Comer, 2011, 2014
Florida Trend, Legal Elite, 2012, 2017
Top Rated Lawyer in Trusts and Estates Law selected by American
Law Media and Martindale-Hubbell, 2014

PUBLICATIONS & PRESENTATIONS

Charitable Giving to Reduce Your Tax Burden (11/14/2017)
Florida Estate Planning: Understanding the Nuances (1/30/2017)
Charitable Giving in Sarasota, Florida (10/21/2014)
Estate Planning in 2014: A Good Time to Review Your Old Documents
(3/14/2014)
Trusts in an Era of Portability The Not-so-Simple Analysis (1/7/2014)

PROFESSIONAL & CIVIC ENGAGEMENT

Sarasota Opera, General Counsel
Sarasota County Bar Association, Estate Planning & Probate
Section Chair
Southwest Florida Estate Planning Council, Vice-President
and Treasurer
St. Martha's Catholic School Board, President