

# WILLIAMS PARKER

## HARRISON DIETZ & GETZEN

ATTORNEYS AT LAW  
EST. 1925

Liz Diaz practices in the areas of taxation, estate planning, and estate and trust administration.

She works with individuals and families to achieve their estate planning goals, including tax mitigation, wealth transfer, succession planning for closely held businesses, planning for young families, and philanthropy. Liz's training as a certified public accountant enables her to develop customized gift, estate, and generation-skipping transfer tax plans using current estate planning methodologies.



Elizabeth P. Diaz

Partner

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### EDUCATION

LL.M. in Taxation, **University of Florida College of Law**

J.D., **Stetson University College of Law**, With Honors

M.B.A., **Stetson University**

M.Acc., **Florida State University**

B.S.Acc., **Florida State University**

### PRACTICES

Estate Planning, Business Succession, Estate & Trust Administration

Tax

### ADMISSIONS & LICENSURE

**Bar**

Florida

**Accounting**

Certified Public Accountant

### HONORS

Florida Trend, Up and Comer, 2016

### PUBLICATIONS & PRESENTATIONS

Structuring Your Charitable Gift to Leave a Lasting Impact (11/15/2018)

Keeping Wealth in the Family: The Fundamentals of Dynasty Trusts (11/14/2017)

Transferring Control: Minimize Federal Taxes (5/2/2016)

Donating Art to Charity Tax Benefits (10/21/2014)

2013 Tax Update (2/13/2013)

### PROFESSIONAL & CIVIC ENGAGEMENT

**Forty Carrots Family Center**, Board of Trustees

**Make-A-Wish Southern Florida**, Christmas in Candy Land Committee Member

**Greater Sarasota Chamber of Commerce**, Leadership Sarasota Class of 2019

**Southwest Florida Estate Planning Council**, Member